Document Checklist

There is a list of documents you will want to provide to your lawyer when your divorce case begins. Now, while you have access to these documents, gather them. Again, we cannot emphasize enough just how difficult the documents may be to gather once the divorce case begins.

_____ Individual income tax returns for past three to five years (federal, state, and local)
_____ Business income tax returns for past three to five years (federal, state, and local)
_____ Proof of your current income
_____ Proof of spouse’s current income
_____ Prenuptial agreement
_____ Separation agreement
_____ Bank statements
_____ Certificates of deposit
_____ Pension statements
_____ Retirement account statements
_____ Trusts
_____ Stock portfolios
_____ Stock options
_____ Mortgages
_____ Property tax statements
_____ Credit card statements
_____ Loan documents
_____ Utility bills
_____ Other bills (e.g., school tuition, unreimbursed medical bills, music lessons for children, etc.)
_____ Monthly budget worksheet
_____ Completed financial statements
_____ Employment contracts
_____ Benefits statements
_____ Life insurance policies
_____ Health insurance policies
_____ Homeowner’s insurance policies
_____ Automobile insurance policies
_____ Personal property appraisals
_____ Real property appraisals
_____ List of personal property, including home furnishings, jewelry, artwork, computers, home office equipment, clothing and furs, etc.
_____ List of property owned by each spouse prior to marriage
_____ List of property acquired by each spouse individually by gift or inheritance during the marriage
_____ List of contents of safety deposit boxes
_____ Wills
_____ Living Wills
_____ Powers of Attorney
_____ Durable Powers of Attorney
_____ Advance Health Care Directives

OWN YOUR OUTCOME
www.peacefulfamilylaw.com